

FINAL EXPENSE TEXT SCRIPT

Hi (Client Name),

this is (Your Name) getting back to you about the Facebook request you put in about the state regulated final expense and burial coverage. You said your favorite hobby was dancers. We have been trying to reach you. Im the field underwriter assigned to your case and required to get back to you and check your eligibility for the programs. It only takes about 10 minutes to see what you can qualify for. The office has me dispatched out in your area tomorrow. I have slots open at 9am, 12:30 and 2:30pm. Which works best for you?

MORTGAGE PROTECTION TEXT SCRIPT

Hello (Client Name),

My name is (Your Name) with the mortgage protection office out here in (Your County) County. Some paperwork came across our desk today that you sent back to us in the mail. You had filled out a piece of paper to protect your mortgage and your family in case you died or became disabled. I am the field underwriter assigned to your case and responsible to get this information out to you and see what you can qualify for. The process takes only about 10 minutes. I have availability tomorrow morning at 11:30 and 4:30. I also have Saturday at 9:15 available. Which would work best for you?